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*Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING ELEVENTH MONTHLY
FEE STATEMENT OF CRAVATH,
SWAINE & MOORE LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF DECEMBER 1,
2019 THROUGH DECEMBER 31, 2019**

[Re: Docket No. 6310]

Objection Deadline: April 6, 2020
4:00 p.m. (Pacific Time)

1 On March 16, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the
2 “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the
3 “**Debtors**”), filed its *Eleventh Monthly Fee Statement of Cravath, Swaine & Moore LLP*
4 *for Allowance and Payment of Compensation and Reimbursement of Expenses for the*
5 *Period of December 1, 2019 through December 31, 2019* [ECF No. 6310] (the “**Monthly**
6 **Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed.*
7 *R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Alain B. Francoeur filed on March 19, 2020 [ECF No. 6378]. The deadline to file
12 responses or oppositions to the Monthly Fee Statement was April 6, 2020, and no
13 oppositions or responses have been filed with the Court or received by the Applicant.
14 Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay
15 the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the
16 expenses requested in the Monthly Fee Statement upon the filing of this certification
17 without the need for a further order of the Court. A summary of the fees and expenses
18 sought by the Applicant is annexed hereto as **Exhibit A**.

19 **DECLARATION OF NO RESPONSE RECEIVED**

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

- 22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.
- 24 2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

1 3. This declaration was executed in New York, New York.

2 Dated: April 6, 2020

3 **CRAVATH, SWAINE & MOORE LLP**

4 By: /s/ Paul H. Zumbro
5 Paul H. Zumbro (*pro hac vice*)

6 *Attorneys for Debtors*
7 *and Debtors in Possession*

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|-----------------------------|---|-----------------------------|--------------------------|--------------------|--|---|-----------------------------------|
| Cravath, Swaine & Moore LLP | 12/01/2019 – 12/31/2019 03/16/2020 [ECF No. 6310] | \$6,723,651.50 ¹ | \$6,940,665.00 | 04/06/20 | \$5,378,921.20 | \$6,940,665.00 | \$1,344,730.30 |

¹ Net of \$115,455.50 in voluntary write offs.

Notice Parties

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